





PEACE OF MIND

Join Us For a Seminar About How to Successfully Plan and Manage Your Health and Financial Independence

Wednesday, July 23, 2025 2:00 PM to 3:30 PM



PROGRAM PRESENTER



Melissa Leedom, CPA

Certified Public Accountant Chief Executive Officer

SecureAging.com

Melissa will share ways to transform the weight of the world into a sigh of relief for you and your loved ones. Learn about care services helping seniors to remain independent and maintain financial peace of mind.

TO RSVP!
CALL 941-955-9099 OR GO TO
ALDERMANOAKS.COM



Financial & Life Care Management

From bill pay to budget planning and fraud detection, we have the experience needed to give peace of mind.

Nurse Care Management

Providing wellness checks, Doctor appointment coordination, medical condition education and management, your well-being is paramount.

Fiduciary Services

Our role as your named agent is to ensure your wishes for medical and financial decisions are followed.

Trust & Estate Administration

As an independent trustee and personal representative we handle everything from inventory and appraisal to distribution of assets.

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