

First Step: Aging in Place Assessment with Cornerstone LifeCare Consultant

Cornerstone LifeCare Clients

Our clients come from all walks of life. They may have several people involved in their care plan including adult children, family members, and friends. We can take the burden off these supporters.

The Initial Meeting

A Cornerstone LifeCare Consultant will meet with the client and supporters to gather information on their health, living environment, general financial situation, and current medical providers. Evaluated items include physical capabilities such as mobility and ability to function in the home, living environment safety and accessibility, and overall personal requirements.

The Recommendations and Report

Following the initial meeting, the Cornerstone LifeCare Consultant will use their breath of experience to process the information. A report is written with specific recommendations including immediate action steps, such as a medical examination or more in-depth living environment review.

Follow-up Process

Along with the written report the Consultant will discuss specific recommendations with the client and supporters. At Cornerstone LifeCare we have high quality, vetted service providers and resources. Aging in Place living environment recommendations may include aging in place remodeling and senior living community options. Personal Services guidance often involve areas such as home health, legal, financial, and medical needs.

Ongoing Relationship

In addition, Cornerstone LifeCare Consultants are available for future service needs and Partner identification, as well as long-term, hands-on guidance.

Cornerstone LifeCare Education Series



Visit the Events Page on Our Website for the Schedule on Upcoming Forums, Conferences, Seminars, Workshops, and Special Events.

Your One-Stop Resource for "Aging Well and in the Right Place"

Connecting • Serving • Building

Cornerstone LifeCare Consultant



**Erin Fountain
EA, RSSA®
Founder
Suncoast Social
Security Advisors**

www.suncoastssaadvisors.com

Social Security planning involves many facets, which determine when you can start claiming optimal benefits. If retirement is on your horizon, you probably have plenty of questions.

Erin, a Registered Social Security Analyst is prepared to help you navigate this process and reveal to you strategies that focus on your concerns of when and how to file for Social Security Retirement Benefits.

She is also an Enrolled Agent, the highest credential the IRS awards, which gives her insight to tax implications that interface with Social Security Income.

Ongoing educational studies are required to maintain each of the EA and RSSA® certifications and, being the perennial student, Erin has no objections staying current with the most recent legislations.

Call (941) 248-3638 or Email srassurance@outlook.com to Schedule an Appointment.